School District: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ District No: \_\_\_\_\_\_\_

 **2024 - 2025 AD VALOREM TAX REQUEST WORKSHEET**

|  |
| --- |
| **BASE CALCULATION**: *Note: The district is allowed to choose any of the three previously completed fiscal years in determining the base. A fiscal year is defined as beginning October 1 and ending September 30, per Section 37-57-107, Mississippi Code Annotated (1972).* |
|  | Ad Valorem Taxes Collected:October 1, 2023, through \_\_\_\_\_\_\_\_\_, 2024. | $  |
|  | Anticipated Ad valorem taxes to be Collected: \_\_\_\_\_\_\_\_\_\_\_\_, 2024 through September 30, 2024. | $  |
|  | Homestead Reimbursement (2023-2024) | $  |
| ADD | Ad Valorem Tax Reduction Funds (2023-2024) | $ |
| ADD | Ad Valorem Tax Escrow (2022-2023) | $ |
| ADD | Ad Valorem Tax Shortfall Notes (2023-2024) | $  |
| LESS | Ad Valorem Tax Escrow (2023-2024) | $ |
| **TOTAL BASE** | $  |
| PLUS | \_\_\_\_ % increase | $  |
| PLUS | New Programs *[Amount allowed under 37-57-104. This is the amount of the increase in local contribution over the prior year that shall be requested outside of the 4-7% limitation. ]* | $  |
| PLUS | Estimated Ad Valorem Tax on New Property  | $  |
| **TOTAL AD VALOREM TAX NEEDS** | $  |
| LESS | Ad Valorem Tax Escrow (2023-2024) | $  |
| **NET AD VALOREM TAX REQUEST FOR OPERATIONS** (§37-57-104 thru 107)  | $ |

|  |
| --- |
| **AD VALOREM TAX REQUESTED FOR DEBT SERVICE** *(List & cite code authority)* |
|   | General Obligation Bonds (whether administered by taxing authority or school district) | $ |
| Three Mill / 10-20 Year Notes | $  |
| Shortfall | $  |
| Voc. Tech. | $ |
| **OTHER AD VALOREM TAX REQUESTS** *(List and cite code authority)* |
|  |  | $ |
|  | $ |

 **NOTE: Proper communication between you and your levying authority is essential. Communicate to your levying authority that your**

 **district is requesting this amount in total and the total should be allocated as noted above. There should be no doubt that**

 **Homestead Reimbursement is to be considered by the levying authority in its calculation of the levies and not a concern of the school district at this point.**

 **Please submit to the Office of School Financial Services via SharePoint. Place in the appropriate**

 **fiscal year folder for Annual Forms by October 1st.**