# Benefit Issuance & Direct Certification

**Chris Salley** 

Program Specialist

mdek12.org





## Benefit Issuance



#### **Authority**

Statutory authority for the Child Nutrition Programs includes the Richard B. Russell National School Lunch Act (NSLA) and the Child Nutrition Act of 1966 (CNA). The statutory citations are, respectively, 42 United States Code 1751 et seq. and 42 United States Code 1771 et seq.



#### **Authority**

Regulatory authority is found, as follows, in the Code of Federal Regulations (CFR):

- 7 CFR Part 210, National School Lunch Program (NSLP)
- 7 CFR Part 215, Special Milk Program for Children (SMP)
- 7 CFR Part 220, School Breakfast Program (SBP)
- 7 CFR Part 225, Summer Food Service Program (SFSP)
- 7 CFR Part 226, Child and Adult Care Food Program (CACFP)
- 7 CFR Part 245, Determining Eligibility for Free and Reduced-Price Meals and Free Milk in Schools



#### **Benefit Issuance**

There are 3 ways to issue free and reduced-price benefits:

- 1. Household indicates Categorical Eligibility based on Assistance Programs (ie..SNAP, TANF, FDPIR). Substantiated by a case number on approved household application, DC list matching <u>OR</u> DC List Extension Statement
- 2. Household indicates household size and income within IEG's. Substantiated by approved household application
- 3. Household indicates Categorical Eligibility based on Other Source (i.e. Foster, Homeless/McKinney Vento, Runaway, etc.). Substantiated by a household application indicating the Other Source



#### **Benefit Prior To Processing**

- Carry over for 30 operating days.
- Household sharing of benefits.
- LEA's <u>may</u> share benefit issuance data to extend benefits at the new LEA for transfer students <u>without incurring liability of accuracy of determination.</u>



#### **Household Application**

- Households cannot be required to submit an application.
- Requesting citizenship is not allowed!!!
- May have child's name prefilled ONLY! All other info <u>must</u> be entered by head of household.
- Not required for child listed on the Direct Certification (DC) list.
- Various media available: On-Line, Scannable and Paper. If not using prototype ensure required content is met.
- Remember, even if you process applications online, you MUST provide a paper application. This is an accessibility issue.



#### **Determining Completion**

- 1. Child's name and household members listed
- 2. Indication of Other Source Eligibility type benefit with a case number

Income amount, frequency & source for each member

- 3. Adult signature!
- 4. Last 4 digits of SSN or indication of not having an SSN



#### **Processing Applications**

Household Application for Free and Reduced Price School Meals complete one application per household. Please use a pen (not a pencil).			APPLY ONLINE: RETURN TO (School/District Name): ADDRESS:			
STEP 1 List ALL children, infants, and students up to and i	ncluding grade 12. Attach another st	heet of paper if you need sp	ace for more names.			
ist ALL children in the household. Do not forget to list infants, child		ot in school, and children not		ldren not related to you in your hou	sehold.	
hild's First Name	MI Child's Last Name		Grade Fo	oster Child Migrant Runaway Homeless		
			Check all that apply		If you checked any of these boxes, please refer to the Application Instruction's Step 1: Part C & Part D.	
STEP 2 Do any household members (including you) particle  NO → Go to STEP 3. YES → Write case number here:		SE NUMBER (NOT EBT NUMBER	):			
				Write only one case	number in this space	
STEP 3 List ALL household members and income for each	member (before taxes and deduction	ns)				
Name of Adult Household Members (First and Last)	Earnings from Work  \$  \$  \$  \$  \$  \$  \$  \$  \$  \$  \$  \$  \$	ow often received?	Andread Statistics, Charles Statistics, Charle	Social Security, SSI,	offen received?	
Member (If Applicable)  How often received?  Child Income				Please see application for list of income sou		
Sometimes children in the household earn or receive income.	ALL children listed in STEP 1 here.	0	0000		irces.	
Sometimes children in the household earn or receive income. Include the TOTAL income (before taxes and deductions) received by STEP.4 Contact information and adult signature. RET certify (promise) that all information on this application is true an	URN COMPLETED FORM TO YOUR CH d that all income is reported. I understar	HILD'S SCHOOL: Insert school and that this information is given	ven in connection with the receipt of Fe			
Sometimes children in the household earn or receive income. Include the TOTAL income (before taxes and deductions) received by	URN COMPLETED FORM TO YOUR CH d that all income is reported. I understar	HILD'S SCHOOL: Insert school and that this information is given	ren in connection with the receipt of Fe uted under applicable State and Federa			
Sometimes children in the household earn or receive income. Include the TOTAL income (before taxes and deductions) received by STEP 4. Contact information and adult signature. RET certify (promise) that all information on this application is true an onfirm) the information. I am aware that if I purposely give false in	URN COMPLETED FORM TO YOUR CH d that all income is reported. I understar formation, my children may lose meal t	HILD'S SCHOOL: Insert school and that this information is given	ren in connection with the receipt of Fe uted under applicable State and Federa	al laws."		
Sometimes children in the household earn or receive income. Include the TOTAL income (before taxes and deductions) received by STEP 4. Contact information and adult signature. RET certify (promise) that all information on this application is true an onfirm) the information. I am aware that if I purposely give false in	URN COMPLETED FORM TO YOUR CH d that all income is reported. I understar formation, my children may lose meal t	HILD'S SCHOOL: Insert school and that this information is given	ven in connection with the receipt of Federatured under applicable State and Federatured under applicable State and Federatured Today	al laws."		



#### **Processing Timeframe**

- Determination made, household notified, status implemented within 10 days of <u>receipt</u> of application.
  - Best practice: date stamp "received" when you receive a paper application
- Notify household immediately when benefit is reduced or denied, particularly for children who do not have approved applications on file from the previous year.
- LEA must not delay approval for failure by head of household to provide information that is not required.



#### **ND Statement Required on Letter**

- The letter must have the full USDA Nondiscrimination Statement.
  - Eligibility Guidance-2017 Page 13
- The parents/ guardians should be aware of how to file a civil rights complaint



#### **Extending Benefits In A Household**

- LEAs must ensure that all children in a household that indicate an Assistance Program case number on an application, for any household member, are extended free meal benefits.
- This extension of categorical eligibility also applies to the Direct Certification (DC) listed recipients.
- LEA's must document the extension of benefit to other household children.



#### Ok, What if.....

- Application indicates zero income ?
- Multiple incomes at different frequencies?
- A child is known to be eligible for benefits, however household refuses to apply?
- Visiting students?



#### **Households that Fail to Apply**

#### 7 CFR 245.6 (d); pg. 42 of Eligibility Manual

- Local School official may complete an app for a child known to be eligible for meal benefits, if the family has not applied.
- Intended for LIMITED USE IN INDIVIDUAL SITUATIONS must NOT be used to make eligibility determinations for categories or groups of children
- These apps are excluded from Verification; but total number must be reported on 3-3 of Verification Report ("Non Applicant but approved by Local Officials")



# WHAT QUESTIONS DO YOU HAVE REGARDING BENEFIT ISSUANCE USING AN APPLICATION?



### Direct Certification

DC Matching



#### **Direct Certification (DC) Matching**

DC matching is the process under which LEAs certify children who are members of households receiving assistance under the Assistance Programs (SNAP, TANF or FDPIR) as eligible for free school meals, without further application, based on information provided by the State and/or local agency administering those programs.



#### DC Matching Frequency

- LEAs must conduct direct certification matching with SNAP at least three times during the school year. More frequent direct certification efforts are permissible and encouraged. These efforts must be made at a minimum:
- At or around the beginning of the school year (i.e., July 1)
- Three months after the beginning of the school year
- Six months after the beginning of the school year
- More frequent matching is recommended . . . Highly recommended!



#### **DC Matching Documentation**

Documentation to establish children's eligibility for free meals under DC for Assistance Programs, and to substantiate claims for reimbursement, must include one or more of the following:

- •Names of children or any household member currently certified to receive benefits from Assistance Programs.
- •A statement certifying that each child is a member of a household where someone receives Assistance Program benefits.
- •At least one form of identifying information matching each child with a child attending a particular school. Some examples of identifiers are included on the next slide.



#### DC Matching Documentation – Identifiers

- Childs Birth Date
- Addresses
- Parents' Names
- Child's SSN #
- Gender
- MSIS #
- Last 4 Of Parents' SSN #



#### **DC Matching Notification**

- The LEA must notify the household about eligibility established through direct certification. The notification must include the following information:
- The child is eligible for free meal benefits
- No further application is necessary
- If applicable, an explanation of extended eligibility and how to notify the LEA of any additional children in the household
- How to notify the LEA if free meal benefits for directly certified children are not wanted



#### **Determining Eligibility**

#### IDENTIFIED STUDENT, SNAP

- Mississippi Department of Human Services (MDHS) places a file weekly in the ITS mainframe directory which lists all students that receive snap benefits
- MSIS identifies/matches the student information

#### DIRECT CERTIFICATION DATA

 Districts are provided a current monthly file (SNAP) in MSIS that has been matched to "all" current Student MSIS number in each District



## DC Reports

And How to Run Them



#### **Direct Certification Reports**

There are four (4) Direct Certification reports

- 1. Full Match SNAP Provides information for children ages 5-17, all key identifiers match
- 2. No Match SNAP If students are identified on this report, the MSIS Primary user should correct the Date of Birth and/or Social Security Number in MSIS so that the child will be added to the Full Match file on the next DHS report



#### **Direct Certification Reports cont'd**

- 3. Zero to 4 Match SNAP Students under the age of 5 that have an MSIS ID and have been matched to your district
- 4. Over 18 Match Snap students over the age of 17 that have a MSIS ID and have been matched to your district



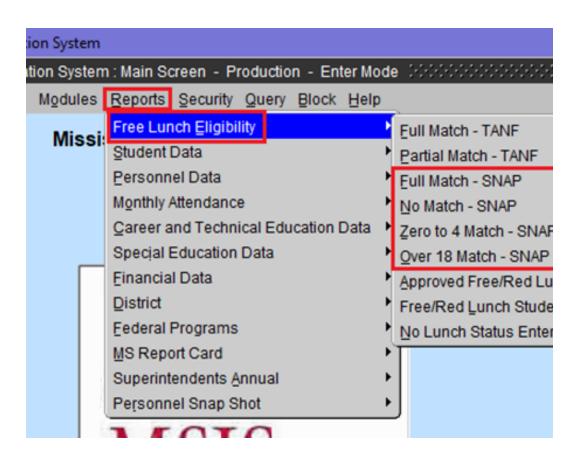
#### **MSIS Access**

- If you do not have access to MSIS, you will have to work with your School District and the MDE Department of Core Student Applications to gain access.
- **•** 601-359-3487
- https://mdek12.org/OTSS/MSIS

NOTE: Only school districts accredited with MDE can request access to MSIS



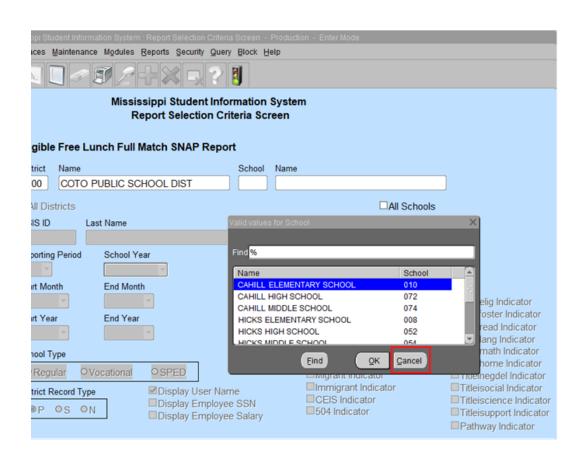
#### Selecting a Report



- From the MSIS main screen
  - Select REPORTS
  - Select FREE LUNCH ELIGIBILITY
  - Select the SNAP report that best suits your need



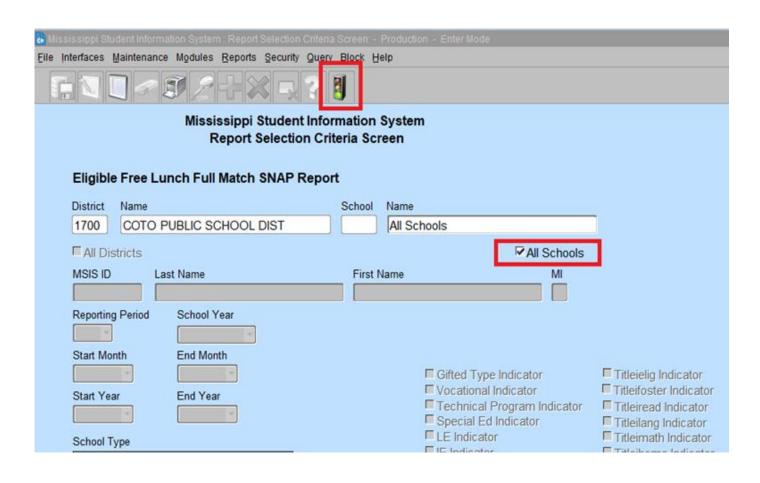
#### Running the Report



- School District automatically populates with your associated district, a list of schools pops up
  - Highlight a school and click OK to run the report for a specific school
  - Click CANCEL to run the report for all schools in the district



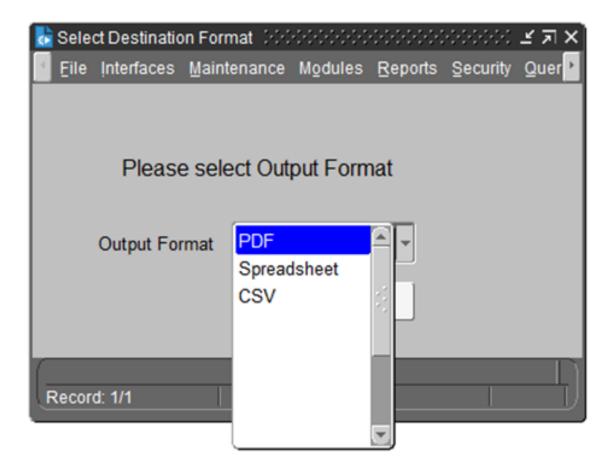
#### Running the Report (cont.)

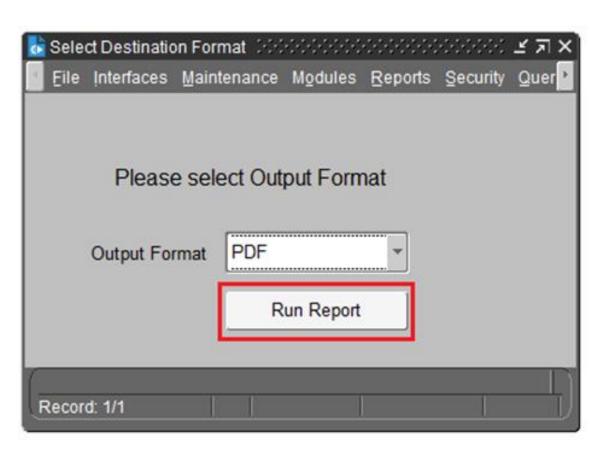


- ALL SCHOOLS appears in the School Name field and the checkbox automatically populates when Cancel is selected on the Schools popup
- Click the traffic light icon to run the report



#### Running the Report (cont.)





Click on "Run Report"



#### **Report Formats**

- PDF The report automatically opens in your internet browser, save the file if needed for future reference
- Spreadsheet The report is automatically downloaded to your computer as an .xml file and requires the extension to be changed to a spreadsheet file (e.g., .xls for an excel spreadsheet)
- Comma Separated Value (CSV) the report is automatically downloaded as a .CSV or .TXT file and requires importing into a spreadsheet before using



# What Questions do you have?



#### **Chris Salley**

Program Specialist III csalley@medk12.org

mdek12.org



